

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	18271	0.46	
GIFT NIFTY	23758	0.34	
NIKKEI 225	37890	0.29	
HANGSENG	23426	0.35	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.77	0.18		
JPY/INR	56.85	-0.69		
GBP/INR	110.81	-0.20		
EUR/INR	92.71	-0.23		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23668	0.04	
SENSEX	78017	0.04	
NIFTY BANK	51607	-0.19	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	87576	0.03
SILVER	99223	0.07
ZINC	278	0.02
CRUDE OIL	5921	0.03
NATURALGAS	330	-0.18
ALUMINIUM	253.50	-0.12
COPPER	911	-0.01
LEAD	181.35	-0.03

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.14	0.32		
INFY	18.83	1.29		
DR REDDY	13.45	-1.90		
HDFCBANK	65.89	0.14		
ICICIBANK	31.51	-0.51		

STOCK TO WATCH

TVS Motor The company's subsidiary, TVS Motor (Singapore) Pte, has agreed to acquire an additional 8.26% stake in GO Corporation, Switzerland, from its existing shareholder for CHF 500,000. Indian Overseas Bank The bank has received an income tax demand order worth Rs 558.96 crore for AY 2023-24. The bank is in the process of filing an appeal before the appropriate forum within prescribed timelines. Jyothy Labs The company has executed a Share Purchase Agreement (SPA) with Kallol Enterprise for the sale of its entire 75% equity stake in Jyothy Kallol Bangladesh (JKBL) to Kallol Enterprise,

TOP NEWS

Seamac Ltd stock rises up to 13%, highest in over a year.

Online grocer Zepto in talks for \$250 million secondary sale ahead of IPO.

IndusInd Bank shares down 5% on selling pressure after Rs 30 crore penalty over 'various GST issues'.

Brigade Enterprises announces Rs 950-crore premium residential project; stock slips .

Easy Trip shares under pressure amid global expansion, aviation investment.

HCL Tech shares jump 3% after firm becomes Western Union's 'largest preferred partner'.

RITES shares decline nearly 3.68% amid high trading volumes .

Piramal Pharma Shares Surge 4.85% on High Trading Volume.

Garden Reach Shipbuilders' stock up 5% on deal with German firm for two multipurpose vessels.

Vodafone Idea opts for split IT deal with IBM, Kyndryl at a discounted rate to cut costs .